

ADVANCING INTEGRATED HEALTHCARE

#### Welcome

### Improving Hypertension Patient Care: a Team-Based Approach

#### **Best Practices in Team-Based Care | October 18, 2022**

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Care Transformation Collaborative of RI



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# **Objectives & CME Credits**

- 1. Apply evidence-based hypertension guideline recommendations to determine appropriate blood pressure goal based on patient-specific factors
- 2. Differentiate between key roles involved in hypertension management in primary care
- 3. Describe a team-based workflow to support hypertension management applicable to your practice

Claim CME credit here: https://www.surveymonkey.com/r/Team-Based-Care-CME-evaluation

The AAFP has reviewed 'Advancing Comprehensive Primary Care Through Improving Care Delivery Design and Community Health,' and deemed it acceptable for AAFP credit. Term of approval is from 03/18/2022 to 03/18/2023. Physicians should claim only the credit commensurate with the extent of their participation in the activity. NPs and RNs can also receive credit through AAFP's partnership with the American Nurses Credentialing Center (ANCC) and the American Academy of Nurse Practitioners Certification Board (AANPCB).



#### 10/5/2022

#### Prepared by Care Transformation Collaborative of RI

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October 18, 2022

Ambra Dailey, PCMH Care Coordinator Safiya Naidjate, PharmD, BCACP, CDCES Jennifer Nappi, RN, MS, CDOE Iris Tong, MD

#### Disclosures

- Safiya Naidjate owns individual stocks in Johnson & Johnson, Pfizer, and Abbott
- All relevant financial relationships have been mitigated

• Other speakers do not have financial relationships to disclose

### Learning Objectives

 Apply evidence-based hypertension guideline recommendations to determine appropriate blood pressure goal based on patient-specific factors

- 2. Differentiate between key roles involved in hypertension management in primary care
- 3. Describe a team-based workflow to support hypertension management applicable to your practice

### Issues of Hypertension Quality Management in Primary Care

- Hypertension (HTN) is a difficult measure to move
- Lower blood pressure targets create a larger population meeting HTN criteria
- Managing HTN requires close monitoring and follow up- limited resources to maintain follow up
- High risk of unnecessary ED/hospital use

Hypertension – Definition and Management

# Medical Societies

- 8<sup>th</sup> Joint National Committee (JNC8)
- American Heart Association/American College of Cardiology
- American College of Physicians/American Academy of Family Physicians
- American Diabetic Association

# **Definition of Hypertension**

- BP > 140/90
- At least 2 separate occasions, 1 week apart



# AHA/ACC 2017

#### In 2017, AHA/ACC defined HTN as > 130/80

• Stage I > 130/80

• Stage II > 140/90

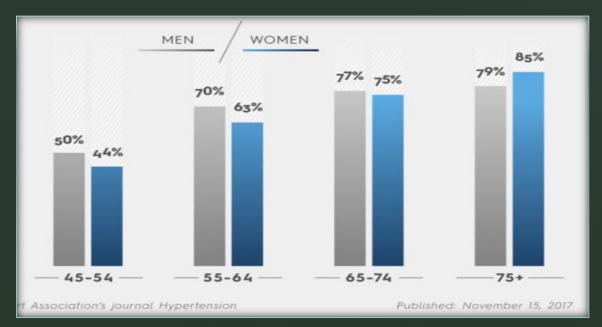
TABLE 6	Categories of BP in Adults*			
BP Category	SBP		DBP	
Normal	<120 mm Hg	and	<80 mm Hg	
Elevated	120-129 mm Hg	and	<80 mm Hg	
Hypertension				
Stage 1	130-139 mm Hg	or	80-89 mm Hg	
Stage 2	≥140 mm Hg	or	≥90 mm Hg	

\*Individuals with SBP and DBP in 2 categories should be designated to the higher BP category.

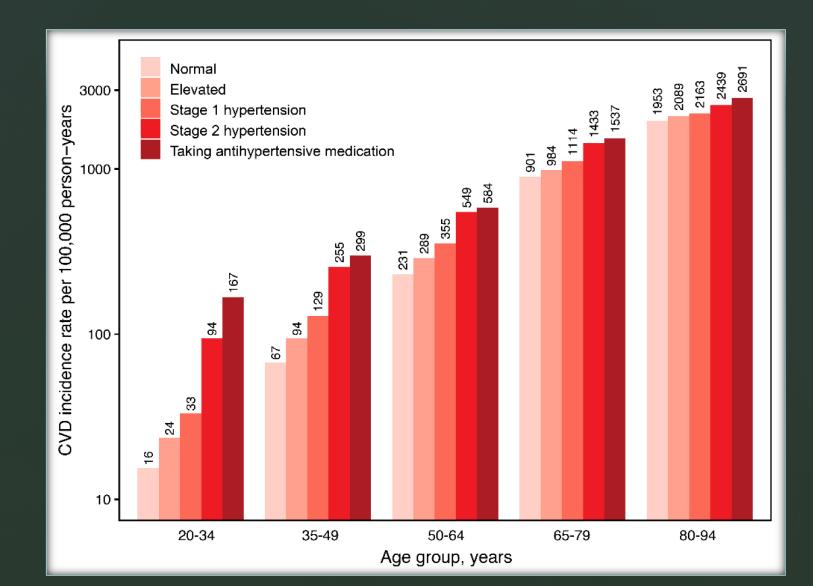
BP indicates blood pressure (based on an average of  $\geq 2$  careful readings obtained on  $\geq 2$  occasions, as detailed in Section 4); DBP, diastolic blood pressure; and SBP, systolic blood pressure.

# HTN in the US

- 47% (116 million) with HTN
  - Only 24% controlled (< 130/80)</li>
  - 45% (37 million) uncontrolled > 140/90
- Incidence increases with age



## Risk of CVD Increases with Severity of HTN



## Management Guidelines by Society

- 8<sup>th</sup> Joint National Committee (JNC8), 2014
- American Heart Association/American College of Cardiology, 2017
- American College of Physicians/American Academy of Family Physicians, 2018
- American Diabetic Association, 2022

# JNC 8, 2014

**Special Communication** 

FREE

February 5, 2014

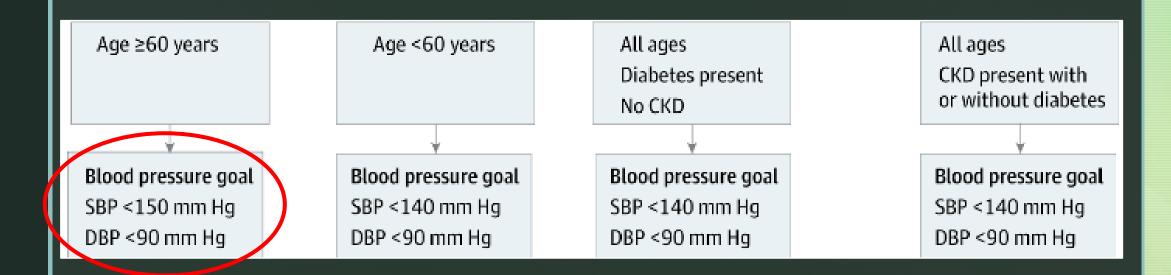
**2014 Evidence-Based Guideline for the Management of High Blood Pressure in Adults** Report From the Panel Members Appointed to the Eighth Joint National Committee (JNC 8)

Paul A. James, MD<sup>1</sup>; Suzanne Oparil, MD<sup>2</sup>; Barry L. Carter, PharmD<sup>1</sup>; et al

» Author Affiliations | Article Information

JAMA. 2014;311(5):507-520. doi:10.1001/jama.2013.284427

# JNC 8, 2014



# SPRINT, 11/2015

#### N = 9361 participants

- Age > 50
- SBP > 130mm Hg AND
- Increased CV risk
  - CAD other than CVA
  - CKD (eGFR 20- 60)
  - ASCVD <u>></u>15%
  - Age <u>></u>75 years
  - No DM

#### Intervention- randomized:

• SBP < 120 mm Hg vs. < 140 mm Hg

#### Primary outcome

• composite = MI, ACS, CVA, HF, CV death

# SPRINT, 11/2015

- Stopped early 3.26 yrs secondary to lower rates
  - Primary composite outcome (MI, ACS, CVA, HF)
    - 1.65% vs. 2.19% per yr
    - HR = 0.75 [0.64- 0.89]; P<0.001</p>
  - All-cause mortality

- HR = 0.73 [0.60 0.90] P = 0.003
- Higher rates of serious adverse events in intensive rx group
  - Hypotension, syncope, electrolyte abnormalities, and AKI

# AHA/ACC 2017 HTN Guidelines

JOURNAL OF THE AMERICAN COLLEGE OF CARDIOLOGY © 2018 BY THE AMERICAN COLLEGE OF CARDIOLOGY FOUNDATION AND THE AMERICAN HEART ASSOCIATION, INC.

#### **CLINICAL PRACTICE GUIDELINE**

2017 ACC/AHA/AAPA/ABC/ACPM/ AGS/APhA/ASH/ASPC/NMA/PCNA Guideline for the Prevention, Detection, Evaluation, and Management of High Blood Pressure in Adults

A Report of the American College of Cardiology/American Heart Association Task Force on Clinical Practice Guidelines

# AHA/ACC 2017 HTN Guidelines

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BP indicates blood pressure (based on an average of  $\geq 2$  careful readings obtained on  $\geq 2$  occasions, as detailed in Section 4); DBP, diastolic blood pressure; and SBP, systolic blood pressure. • Target BP <130/80 mm Hg

- Immediate med rx not needed in all
- Higher-risk pts at >130/80 (ASCVD <u>></u> 10%)
- Non-high risk pts at  $\geq$ 140/90
- 2 drugs when BP >20/10 mm Hg above goal

### ASCVD Risk





		••••		
Current Age	Sex *		Race *	
	Mal	e Female	White	African American
Age must be between 20-79				
Systolic Blood Pressure (mm Hg) *		Diastolic Blood Pressure (mm Hg) *		
Value must be between 90-200		Value must be between 60-130		
Total Cholesterol (mg/dL) *		HDL Cholesterol (mg/dL) *	LI	DL Cholesterol (mg/dL) 🔁 <sup>O</sup>
Value must be between 130 - 320		Value must be between 20 - 100	Va	lue must be between 30-300
History of Diabetes? *		Smoker? 🔁 *		
Yes	No	Current ()	Former f	Never

# AHA/ACC 2017 HTN Guidelines

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# ACP/AAFP 2017 HTN Guidelines for <u>></u>60 yrs

#### **Annals of Internal Medicine**<sup>®</sup>

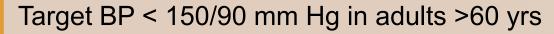
LATEST ISSUES CHANNELS CME/MOC IN THE CLINIC JOURNAL CLUB WEB EXCLUSIVES AUTHOR INFO

Pharmacologic Treatment of Hypertension in Adults Aged 60 Years or Older to Higher Versus Lower Blood Pressure Targets: A Clinical Practice Guideline From the American College of Physicians and the American Academy of Family Physicians

Amir Qaseem, MD, PhD, MHA; Timothy J. Wilt, MD, MPH; Robert Rich, MD; Linda L. Humphrey, MD, MPH; Jennifer Frost, MD; Mary Ann Forciea, MD; for the Clinical Guidelines Committee of the American College of Physicians and the Commission on Health of the Public and Science of the American Academy of Family Physicians \*

Article, Author, and Disclosure Information

### ACP/AAFP 2017 HTN Guideline Recommendations



• Strong recommendation; high-quality evidence

Target SBP <140 mm Hg in adults >60 yrs with h/o CVA/TIA

• Weak recommendation; moderate-quality evidence

Target SBP < 140 mm Hg in adults >60 yrs at high CV risk

• Weak recommendation; low-quality evidence

2

### AHA 4/2020

Target < 140/90 mm Hg in most patients</p>

 Consider < 130/80 mm Hg if additional risk factors for stroke or microvascular complications

## ADA 2022 Guidelines

DM with ASCVD risk <15% < 140/90</p>

DM with ASCVD risk <u>>15%</u> < 130/80</p>

# Target BP

Population	
<ul> <li>CAD</li> <li>CKD</li> <li>DM with ASCVD ≥ 15%</li> </ul>	<130/80
<ul> <li>DM with ASCVD&lt;15%</li> <li>Age &lt;60 w/o co-morbidities</li> </ul>	<140/90
<ul> <li>Age &gt; 60 w/o co-morbidities</li> </ul>	<150/90
o CMS target for ages 18 - 85	< 140/90

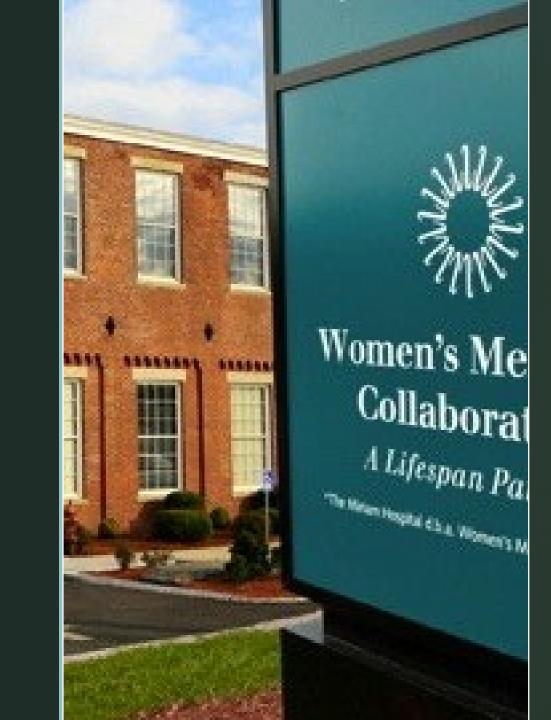
### Self-Measured Blood Pressure (SMBP)

- May lead to greater decreases in BP readings
  - Greater patient engagement and adherence
- www.validatebp.org
- Correlate home cuff with office cuff readings annually
- Technique
  - Proper positioning
  - Appropriate cuff size
  - Rest prior to measurement
  - Avoid caffeine/tobacco prior to measurement

Uhlig K, Patel K, Ip S, et al. Ann Intern Med. 2013;159(3):185.

Hypertension Management:

Team-Based Approach



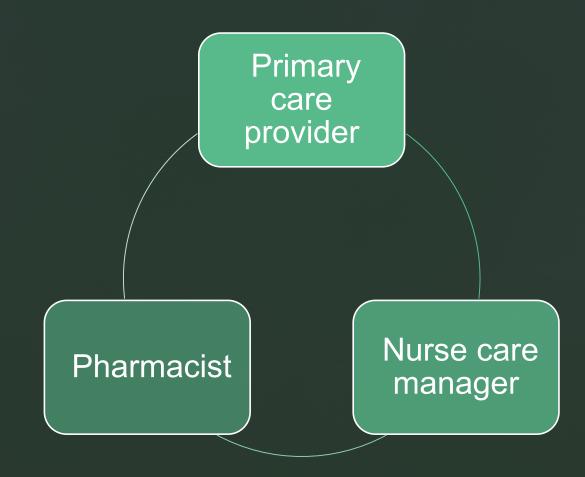
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### Women's Medicine Collaborative

- Opened in 2011
- Multidisciplinary, multispecialty clinic
- Integrated behavioral health
- Laboratory and diagnostic testing on site

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### Initial Quality Team



### **Initial Quality Team**

- Monthly provider huddles with PCP + NCM + RPh
- Focus on high-risk patients initially

- Shift to focus on prevention (i.e. HTN and DM quality measures)
- Identified a large gap for administrative and time-consuming tasks outside of professional scope
  - Identifying which patients had actual gaps in care (e.g. labs done at an outside facility)
  - Collecting and entering home BP readings
  - Reminding patients to complete outstanding lab work
  - Rescheduling patients with missed appointments



Call for Applications: Pharmacy Quality Improvement Initiative: Reducing Preventable Hospitalizations and Emergency Department Usage through Team Based Care.

 CTC and RI DOH in collaboration with URI College of Pharmacy and funded by United Healthcare

 Support practices with pharmacist to participate in data driven quality improvement

- Focus on improving patient care through team-based approach
- WMC area of focus: hypertension



# Aim

1. Reduce hypertension-related ED visits and hospitalizations by optimizing BP control among patients with HTN

2. Institute a loaner-system SMBP program

#### Problem

- HTN can be a difficult measure to assess
- Limited staff to address issue

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- Clinical staff spread thin (e.g wide NCM scope, RPh present 2x/week)
- Several non-clinical tasks required to address issue
- Prior SMBP loaner program attempted; patients lost to follow up and cuffs not retained

 Achieve 82% clinic-wide HTN control by creating a SMBP program

- Enroll 50 patients into SMBP program over a 9-month period (6/2021-3/2022)
- Optimize workflow to maximize team efficiency in identifying, enrolling, and monitoring patients with uncontrolled HTN

#### Select Key Measures

1. # of patients completing 12 weeks of SMBP program

- 2. % of patients with BP <140/90 achieved within 12 weeks
- 3. Mean # of follow up encounters needed to reach BP control
- 4. Overall % of patients with controlled HTN by 12/31/2021
- # of patients discharged with possible HTN-related ED visit or hospitalization

## ► PCMH Care Coordinator

- Use reporting tools to create specified care quality data for each clinic provider
- <u>Lead</u> huddles with quality team
- Outreach to patients to remind of pending next steps (e.g. follow up BP readings, pending lab orders, appointments)
- Ensures <u>in-office</u> appointment scheduled

#### **Care Navigators**

- Co-lead quality team huddles
- Conduct patient outreach and engagement via telephone, patient portal and in person to assist clinical team
- Schedule chronic care visits and preform in office BP checks
- Report to provider if elevated readings with 2-4 weeks follow up care

1. PCP refers patient for SMBP program; Care Coordinator notified and enrolls patient

2. Care Coordinator follows up with patient every 2-4 weeks by portal or phone to obtain BP readings; Reports to PCP and RPh

3. PCP/RPh review; Make or recommend medication changes as needed

4. Continue BP monitoring (steps 2 & 3) every 2-4 weeks until sustained BP <140/90 achieved

#### Social Worker

- Identified several barriers related to social determinants of health
- Refer patients with issues related to insurance, food insecurity, lack of transportation, etc
- Collaborates with WMC team and outside resources

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# Optimizing Existing Roles of NCM & Pharmacist

BP cuff teaching (NCM & Pharmacist)

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- Improved use of limited pharmacist time
- PCMH Care coordinator tracks follow-up

#### Select Outcomes & Results

#### **Outcome of SMBP Program**

- Patients used own cuff (did not secure cuffs in time)
- 27 out of 31 enrolled patients completed SMBP program
- 100% of patients achieved sustained BP <140/90 by 12 weeks</p>

#### WMC 2021 Primary Care Quality Score Results

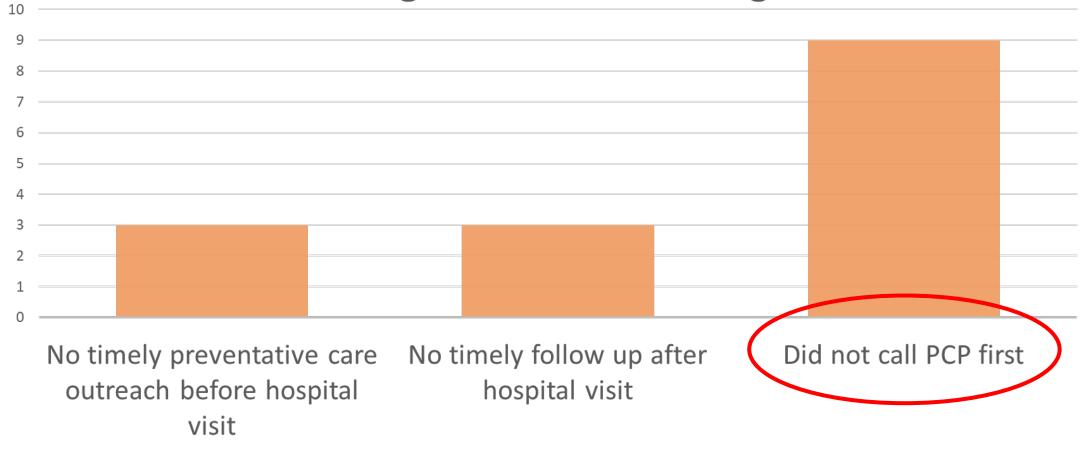
- HTN: 80% achieved BP of <140/90 by 12/31/2021</p>
- 6% improvement from 74% in 2020

#### **Outcomes & Results**

#### **Review of HTN-related Hospital Visits**

- Total of 55 hospital discharges between 6/1/21 and 3/1/22 with chief complaint possibly linked to HTN
- Identified 10 patients with uncontrolled HTN prior to hospital visit
- Root cause analysis performed to identify common patterns leading to hospital use, or risking repeat hospital use

## Potential Root Causes of Hospital Use Among Patients Discharged

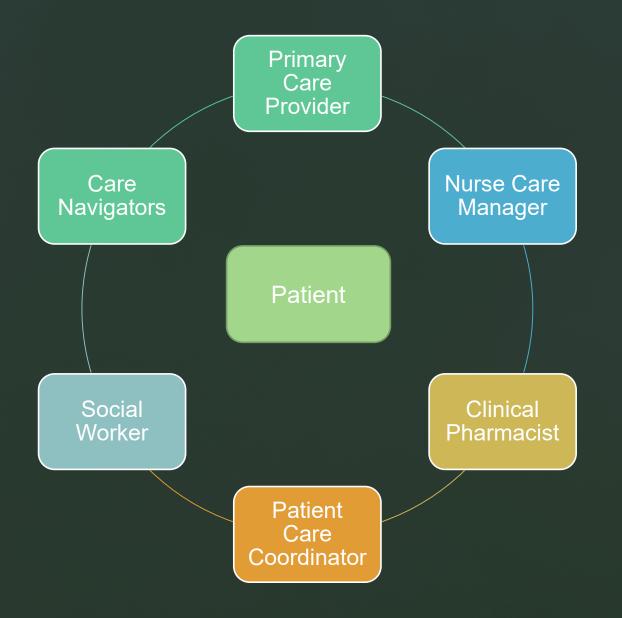


#### Lessons Learned & Next Steps

#### **Care Team Development:**

- Addition of PCMH Care Coordinator and Care Navigators
- Bolstered team collaboration with providers at huddles
- Monthly review of overall performance with wider management team

## Our Quality Team Today



## Lessons Learned & Next Steps

#### **Improvements in SMBP Program workflow:**

- PCMH Care Coordinator is now single point of contactimprove efficiency and optimize clinical staff time
- Increased use of patient portal for efficiency
- Revamped SMBP loaner cuff program
  - Hard deadline of 12 weeks to increase cuff retention
  - Established strict criteria for inclusion
  - Required teaching by NCM or RPh

## Lessons Learned & Next Steps

#### Identified Clinic Workflow Improvements

- Improve current appointment accessibility to ensure timely follow up
- Reassess HTN ED visits/hospitalizations quarterly
- Providers: review with patients if inappropriate ED/hospital use
- Collaborate with clinical leadership to improve patient education messaging (emphasize "call us first" policy)
  - Include "stoplight" reference in all patient rooms
- Provide patients with copy during SMBP teaching

#### Deciding when to go to the Emergency Room An on-call physician is available 24/7 to help guide your decision to go to the ER or not.

Call 793-7010 and you will be directed to the Call Center.



### **Patient Case**

- 69 y/o female with PMH of rheumatoid arthritis, fibromyalgia, *HTN*, *CKD*, dyslipidemia, GERD, obesity, osteopenia, arthritis, anemia, urinary incontinence, depression, *impaired balance*, memory loss, and indigestion
- 11/2021: referred by specialist to ED for hypertension
  - BP at visit: 178/110 without HA, CP, SOB, fever, chills, or other sx
  - BP in ED: 164/104

- Discharged from ED without changes to regimen
- Seen for f/u in office and given Home BP Cuff
- Patient is following up every 2 weeks with readings. Medications being adjusted as needed

## NCM outreach and BP monitoring education

Follow up visit in office with PCP

Pt enrolled in SMBP; PCMH Care Coordinator notified; follow up with BP readings every 2-4 weeks

BP target achieved within 5 follow up encounters (about 2.5 months)

Identified medications contributing to increased BP and increased fall risk; PCP notified RPh completes comprehensive medication review for polypharmacy



#### Questions?

safiya.naidjate@lifespan.org jennifer.nappi@lifespan.org Ambra.Dailey1@Lifespan.org



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## **Evaluation & CME Credits**

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## **Topics to look forward to in 2022**

<u>November 15:</u> Best Practices in Lead Screening <u>December 20:</u> Urinary Incontinence January 17:

Mark your calendars 3<sup>rd</sup> Tuesday of the month at 8AM



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