**CC 08, 09, 12**

Co- Management Agreement among Primary Care Provider and Specialist

<Primary Care Provider/Practice Name> is initiating this Co-Management Agreement with <Specialist/Practice Name> to establish a set of explicit co-management roles and clarify who will take the lead with each one for:

General Agreement – Patients with the following conditions, or

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Specific Agreement – Name patient and their condition

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The Primary Care Provider/Practice will provide all pertinent clinical and demographic information (e.g. history, problem list, medications, test results, care plans) regarding all patients referred to the specialist in a timely and collaborative manner, and no later than 48 hours prior to specialist appointments.

The Specialist/Practice will provide all pertinent clinical information (e.g. problems, medications, test orders/results) regarding the patient and their recommended treatment to the Primary Care Provider/Practice in a timely and collaborative manner, and no later than 48 hours after any specialist appointment.

The Primary Care Provider/Practice and the Specialist/Practice will establish a mutually agreed upon method to evaluate the effectiveness of the treatment.

This Co-Management Agreement is between the following primary care and specialty providers (include signatures):

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Primary Care Provider (please print) Primary Care Provider (signature)

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Practice Date

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Specialist (please print) Specialist (signature)

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Practice/Department Date